

**The 3rd Annual Powering Africa Mozambique Meeting
8-9 May 2014
Girassol Indy Congress Hotel & Spa, Maputo**

Day One: Thursday 8 May 2014

08:00-09:00	Registration and Coffee <i>Conference Foyer</i>
09:00-09:10	EnergyNet Welcome Address: Shiddika Mohamed , Programme Director, EnergyNet <i>Embondeiro Room</i>
09:10-09:50	Keynote Address Followed by Question and Answer Session: Investment Opportunities In Mozambique's Energy Sector Speaker: Honourable Salvador Namburete, Minister of Energy, Republic of Mozambique <i>Embondeiro Room</i>
09:50-10:20	Keynote Address Speaker: Augusto de Sousa Fernando, Chairman, Electricidade de Moçambique (EDM) <i>Embondeiro Room</i>
10:20 -11:00	Coffee and Networking <i>Conference Foyer</i>
11:00-12:00	<p>Roundtable 1: The Role of Government in Funding and Activating Power Projects <i>Embondeiro Room</i></p> <ul style="list-style-type: none"> • Mozambique has experienced growth rates of 7% in recent years, combine that with political stability and recently discovered vast gas and coal resources Mozambique is set to become a leading player in the power sector. What is the outlook for macro-economic strategy and public finances? • Is more distribution of projects in the private sector needed? What measures are the government taking to attract private and foreign investments? • Are there enough funding options available for the private sector? • Currently how much of an issue is the lack of government guarantees for private projects? What is being done to overcome this? • Off-taker agreements has proved to be a major obstacle with investments. What solutions are being considered? • Is the power market in Mozambique transparent enough? • How much is inadequate policy and regulation a hindrance to Mozambique exploiting its huge energy potential? • How will the elections change the investment landscape? <p>Moderator: Brigette Baillie, Partner, Webber Wentzel Participants: Chris Ehlers, Business Director, ACWA Power Enrique Manzanares, Trade Commissioner, Embassy of Spain Laura Nhancale, Director of Studies and Planning, Ministry of Energy, Republic of Mozambique Gary Rademeyer, Director, Norton Rose Fulbright Austine Sequeira, Managing Director, Overseas Infratech Corp FZE</p>



<p>12:00-13:00</p> <p>Session Sponsored by OIA</p>	<p>Roundtable 2: Industrialising Gas, Coal and Oil Reserves to Meet International and Domestic Demands <i>Embondeiro Room</i></p> <ul style="list-style-type: none"> • What does the Gas Master Plan look like? • Mozambique has the 4th largest Gas reserve in the world but needs to move fast to become a major exporter, and beat competition What is the Government's 5, 10 and 15 year development plan? • What level of financing is required to unlock the potential? Where will it come from? • Where are the main obstacles, and what is being done to overcome them? • How much of the gas, coal and oil will be available for the generation of electricity in the next 5 years? • How much should be reserved for domestic use? <p>Moderator: Brigette Baillie, Partner, Webber Wentzel Participants: Felizbela Cunhete, Director of Fuels, Ministry of Energy Republic of Mozambique David Eshmade, Country Manager, Ncondezi Coal Company Paulino Gregório, Executive Director and Board Member, Empresa Nacional de Hidrocarbonetos EP (ENH) James Hughes, Country Manager, Fluor Estevão Pale, Chief Executive Officer and Executive Director, Companhia Moçambicana de Hidrocarbonetos, SA (CMH) Carlos Yum, Business Development Manager, Electricidade de Moçambique (EDM)</p>	
<p>13:00-14:20</p>	<p>Lunch and Networking <i>Forno Do Indy Restaurant</i></p>	
<p>14:20-15:35</p>	<p>Workshop A: The Renewable Energy Generation Map <i>Embondeiro Room</i></p> <ul style="list-style-type: none"> • Around 90% of Mozambique's energy comes from hydropower, why is hydro power the future? • How do various forms of renewable energy compare in terms of return? • What are the key investment opportunities to look out for? <p>Moderator: Francis Jackson, Head of Development: Africa, Windlab Participants: Filipe Figueiredo, Development Manager, 4GREEN Africa Isaque Chande, Commissioner, National Electricity Council (CNELEC) Miquelina Menezes, Chief Executive Officer, FUNAE Antonio Osvaldo Saide, Director, New and Renewable Energy, Ministry of Energy, Republic of Mozambique</p>	<p>Workshop B: Capacity-Building Projects in the Energy and Power Sector to Meet Increase in Demand <i>Umbila Room</i></p> <ul style="list-style-type: none"> • Where are the biggest developments in transport, energy and power infrastructure projects? • The private sector is currently supporting 65.6% of all infrastructure projects in Mozambique, how much is this figure expected to grow in the next couple of years? • What are the latest updates with LNG infrastructure regulation? <p>Moderator: Austine Sequeira, Managing Director, Overseas Infratech Corp FZE Participants: David Bleasdale, Executive Director, CITAC, Africa Martin Kalter, Vice President, Sales, Sub Sahara Africa, MAN Diesel & Turbo Sven Kluge, Director Sales and Marketing, Africa Europe & Middle East, Caterpillar Gilberto Rodrigues, Chief Executive Officer, Mota-Engil Africa Manuel Ruas, Project Manager, Nacala Development Corridor, Spatial Development Programme, Ministry of Transport and Communications, Republic of Mozambique</p>
<p>15:35-16:00</p>	<p>Coffee and Networking <i>Conference Foyer</i></p>	

16:00-17:15	<p>Workshop C: The Big Issue: Grid Connection and Transmission <i>Embondeiro Room</i></p> <ul style="list-style-type: none"> • The lack of grid connection and transmission is one of the most pressing challenges for Mozambique. What developments are expected in the next 5 years? • Who will pay for the development? How much of the capital is expected to come from private investors? • What investment structures are available? • What are the main challenges and concerns for private investors looking to invest? • What plans are underway for regional integration? Are they feasible? <p>Moderator: Peter den Boogert, General Manager, Altaaqa Global and Cat Rental Power Participants: Adriano Jonas, Executive Board Member, Electricidade de Moçambique (EDM) Theodorah Khoza, Adviser to Full-time Regulator, National Energy Regulator of South Africa (NERSA) Knox Msebenzi, Executive Director, Power Institute for East & Southern Africa</p>	<p>Workshop D: Solving the Off-Taker Issue <i>Umbila Room</i></p> <ul style="list-style-type: none"> • Is the public utility sufficient? Can it ever be? • What is pushing private off-takers away? • Clearing the gateway for exporting energy, what is being planned? • What improvements can be made to current PPA'S to develop the off-taker market? • Does current legislation allow to sell off to private off-takers? • Is legislation friendly enough? What more needs to be done? • What other alternatives need to be considered? • How is the off-taker issue related to the viability of project finance. <p>Moderator: Jonathan Hoffman, Senior Business Development Manager, Globeleq Participants: Mukund Dhar, Partner, White & Case Keith Martin, Advisor, Initiative for Risk Mitigation in Africa, African Development Bank Maduna Ngobeni, Project Officer: IPP Renewables, Department of Energy, South Africa Willem Theron, General Manager, Southern African Energy Unit, Eskom</p>
17:15-17:20	<p>EnergyNet Closing Remarks: Shiddika Mohamed, Programme Director, EnergyNet <i>Embondeiro Room</i></p>	
17:30	<p>Cocktail Reception: Hosted by Sasol Venue: The Polana Serena Hotel at The Pool Side</p>	

Day Two: Friday 9 May 2014

08:00-09:00	Registration and Coffee <i>Conference Foyer</i>	
09:00-09:10	EnergyNet Welcome Address: Shiddika Mohamed , Programme Director, EnergyNet	
09:10-10:30 Session sponsored by Eaglestone	Roundtable 3: New Generation Projects and Funding Options <i>Embondeiro Room</i>	
	<ul style="list-style-type: none"> • What is in the pipeline and where is the funding expected to come from? • Overview of government's privatisation program 2014 to 2020 in the power sector. • Identifying profitable IPPs and PPPs. • Analysing the risk of execution for the recent projects announced. • How to screen and select bankable IPP projects and contracts? • How well equipped are regional/local banks to fill the funding gap? • Will project finance bonds be the way forward? What market share are they expected to capture over the next five years? • Is it time for feed-in tariff or other incentives need to be put in place? 	
	<p>Moderator: Chris Utting, Partner, White & Case Participants: Peter Ballinger, Managing Director, Overseas Private Investment Corporation Pedro Pereira Coutinho, Managing Partner, Eaglestone Lena Mangondo, Head of Legal, DoE-IPP Office, South Africa Ntlai Mosiah, Head, Power and Infrastructure South Africa, Standard Bank Fazel Moosa, Head of Project and Infrastructure Finance, Investec Tiago Valença Pinto, Member of the Board of Directors, Chief Marketing Officer. Moza Banco Colin Waugh, Partner, SCP Africa LDA, Mozambique</p>	
10:30 -11:00	Coffee and Networking <i>Conference Foyer</i>	
11:00-12:15	Workshop E: The Portuguese Connection: Portugal, Brazil and Angola <i>Embondeiro Room</i>	Workshop F: The Growth of International Investments in to Mozambique <i>Umbila Room</i>
	<ul style="list-style-type: none"> • Portugal, Brazil and Mozambique how well is the partnership working? • What lessons can be learnt from Angola? What is the connection going forward? 	<ul style="list-style-type: none"> • South Africa, USA, Japan, China and India all are coming forward as major investors in to Mozambique. What are the investment plans over the next few years? • Which country will offer the most to Mozambique? • Which countries will become the biggest investors?
	<p>Moderator: Paula Duarte Rocha, Partner, Mozambique Legal Circle Participants: Roberto Vidal Ferreira, Business Developer Manager, Mota-Engil Africa Eduardo Goulão Ferreira, Business Line Manager for Inspection Activities, ISQ International Maxcêncio Tamele, Deputy Operations Manager, Hidroelectrica de Cahora Bassa (HCB)</p>	<p>Moderator: Charles Moré, Asia Editor, Africa-Asia Confidential Participants: Dirk von Felbert, Assistant General Manager, Sumitomo Mitsui Banking Corporation Manoj Gupta, Chief Executive Officer, MG Consultoria.Lda Senior representative, China-Africa Development Fund</p>

12:30-13:30	<p>Roundtable 4: Socially Responsible and Economically Sustainable Investing <i>Embondeiro Room</i></p> <ul style="list-style-type: none"> • Is enough being done to optimise the balance between economic growth and sustainable development? • What are the public and private sector doing to invest towards rural electrification? • Mozambique is set to become a huge exporter of gas but how much is going to be kept for domestic use –does there need to be a Domestic Supply Obligation in place? • Economically, socially and environmentally sustainable power and infrastructure investments: how can they actually enhance investor profits and reduce risk? • Are foreign companies doing enough to work with local partners? • Which foreign countries investing in to Mozambique are giving back the most? • Does the government need to put in place a framework? <p>Moderator: Francis Madyegasva, Utilities Manager, Schneider Electric Participants: Emmy Bosten, Managing Director, EnergyWorks Lda Sean Friend, Portfolio Manager: IDEAS Managed Fund, Old Mutual Investment Group Kribs Govender, General Manager: Low Carbon Electricity, Sasol New Energy Holdings Peter Carl Venn, Managing Director, Windlab Africa Arjan Visser, Director Electricity4all and Strategy Energy Consultant</p>
13:30-13:35	<p>EnergyNet Closing Remarks: Shiddika Mohamed, Director of Programme, EnergyNet <i>Embondeiro Room</i></p>
13:35	<p>Lunch and Networking <i>Forno Do Indy Restaurant</i></p>